

This is the 1st affidavit of [name] in this case
and was made on [dd/mmm/yyyy]

Court File No.:
Court Registry:

In the Supreme Court of British Columbia

Claimant:

Respondent:

FINANCIAL STATEMENT

INSTRUCTIONS FOR COMPLETION

You do not need to complete this form if ALL of the following apply:

- (a) you are applying for child support but are making no claim for any other kind of support;
- (b) you are not applying for special expenses under section 7 of the child support guidelines;
- (c) the child support is for children who are not stepchildren;
- (d) none of the children for whom child support is claimed is 19 years of age or older;
- (e) there is no application for a shared custody order;
- (f) the income of the party being asked to pay child support is under \$150 000 per year;
- (g) there is no application for a split custody order;
- (h) you are not making a claim based on undue hardship under section 10 of the child support guidelines.

Unless ALL of the conditions above apply, you must swear the following affidavit and complete the Parts of this Form that the following chart indicates apply to you.

This Form has 6 Parts. You may not have to complete all Parts. Which Parts you have to complete depends on which categories of application apply to you as set out in the following chart.

Please check off each of the Items, 1 through 10, that apply to you and then complete the Parts that are noted for those Items. Each required Part need be completed only once regardless of the number of applicable Items for which it is required.

| Item | Category | Part(s) | | | | | |
|----------------------------|--|---------|---|---|---|---|---|
| | | 1 | 2 | 3 | 4 | 5 | 6 |
| 1 <input type="checkbox"/> | I am applying for spousal or parental support. | ● | ● | ● | | | |
| 2 <input type="checkbox"/> | I am being asked to pay spousal or parental support. | ● | ● | ● | | | |
| 3 <input type="checkbox"/> | I am being asked to pay child support and all of the following conditions apply: (a) there is no claim for special expenses under section 7 of the child support guidelines; (b) the child support is only for children who are not stepchildren; (c) none of the children for whom child support is claimed is 19 years of age or older; (d) there is no application for a shared custody order; (e) my income is under \$150,000 per year; (f) there is no claim based on undue hardship under section 10 of the child support guidelines. | ● | | | | | |
| 4 <input type="checkbox"/> | I am applying for or being asked to pay child support and one or more of the following conditions may apply: (a) one or more of the children is a stepchild; (b) one or more of the children for whom child support is claimed is 19 years of age or older; (c) there is an application for shared custody; (d) the income of the party being asked to pay child support is more than \$150,000 per year. | ● | ● | ● | | | |

| Item | Category | Part(s) | | | | | |
|----------------------|---|---------|---|---|---|---|---|
| | | 1 | 2 | 3 | 4 | 5 | 6 |
| 5 | <input type="checkbox"/> I am being asked to pay child support and I intent to make a hardship claim under the child support guidelines. | ● | ● | ● | | ● | ● |
| 6 | <input type="checkbox"/> I am applying for child support and the opposite party intends to make a hardship claim under the child support guidelines. | ● | ● | ● | | | ● |
| 7 | <input type="checkbox"/> Either I claim child support or I am being asked to pay child support and there is a claim for special expenses under section 7 of the child support guidelines. | ● | ● | ● | ● | | |
| 8 | <input type="checkbox"/> I am making or responding to a property claim under Part 5 of the <i>Family Relations Act</i> . | | | ● | | | |
| Include parts | | | | | | | |

I, [name], of [address for service], SWEAR (OR AFFIRM) THAT:

1. The information set out in this financial statement is true and complete to the best of my knowledge.

[Check whichever of the following boxes is correct and complete any required information.]

2. I do not anticipate any significant changes in the information set out in this financial statement.

I anticipate the following significant changes in the information set out in this financial statement:

SWORN/AFFIRMED BEFORE ME at
Victoria, British Columbia on [dd/mmm/yyyy]

A Commissioner for taking affidavits for British Columbia

KAREN HENRY
Lawyer • Mediator
West Coast Family Law Centre
1179 Fort Street
Victoria, BC V8V 3L1

PART 1 – INCOME**A. Employer information:**

- I am employed by [name and address of employer]
- I am self employed as [trade or occupation]
- I operate an unincorporated business, the name and address of which is [name and address of business]

B. Documentation supplied:

I have attached to this statement or serve with it a copy of each of the following applicable income documents: *(Check the first 2 boxes and check each other box that applies to you and provide the documents referred to beside each checked box)*

- every personal income tax return, including all attachments, that I have filed for each of the 3 most recent taxation years;
- every income tax notice of assessment or reassessment I have received for each of the 3 most recent taxation years;
- (if you are an employee)* my most recent statement of earnings indicating the total earnings paid in the year to date, including overtime, or, if such a statement is not provided by my employer, a letter from my employer setting out that information, including my rate of annual salary or remuneration;
- (if you are receiving Employment Insurance benefits)* my 3 most recent EI benefit statements;
- (if you are receiving Workers' Compensation benefits)* my 3 most recent WCB benefit statements;
- (if you are receiving social assistance)* a statement confirming the amount of social assistance that I receive;
- (if you are self-employed)* for the 3 most recent taxation years
- (i) the financial statements of my business or professional practice, other than a partnership, and
- (ii) a statement showing a breakdown of all salaries, wages, management fees or other payments or benefits paid to, or on behalf of, persons or corporations with whom I do not deal at arm's length;
- (if you are a partner in a partnership)* confirmation of my income and draw from, and capital in, the partnership for its 3 most recent taxation years;
- (if you control a corporation)* for the corporation's 3 most recent taxation years
- (i) the financial statements of the corporation and its subsidiaries, and
- (ii) a statement showing a breakdown of all salaries, wages, management fees or other payments or benefits paid to, or on behalf of, persons or corporations with whom the corporation and every related corporation does not deal at arm's length;
- (if you are a beneficiary under a trust)* the trust settlement agreement and the trust's 3 most recent financial statements;
- (if you own or have an interest in real property)* the most recent assessment notice issued from an assessment authority for the property.

NOTE: If the applicable income documents are not attached to or served with this financial statement, they must nonetheless be provided to the other party if and as required by Rule 5-1 of the Supreme Court Family Rules.

C. ANNUAL INCOME

If line 150 (total income) of your most recent federal income tax return sets out what you expect your income will be for this year and you are not obliged under Note 1 below to complete Schedule A of this Form, ignore lines 1 to 7 below and record the number from line 150 of your most recent federal income tax return at line 8 below. Otherwise, record what you expect your income for this year to be from each of the following sources of income that applies to you. Record gross annual amounts.

| LINE GUIDELINE INCOME FOR BASIC CHILD SUPPORT CLAIM | | | |
|--|--|---|--------|
| Sources and amounts of annual income | | | |
| 1 | Employment income _____ paid: <input type="checkbox"/> monthly <input type="checkbox"/> twice each month <input type="checkbox"/> every 2 weeks <input type="checkbox"/> weekly <input type="checkbox"/> annually | + | \$0.00 |
| 2 | Employment insurance benefits | + | |
| 3 | Workers' compensation benefits | + | |
| 4 | Interest and investment income | + | |
| 5 | Pension income | + | |
| 6 | Social assistance income relating to self | + | |
| 7 | Other income (attach Schedule A) – see Note 1 | + | \$0.00 |
| 8 | Child support guidelines income before adjustments <i>(If you are required to complete lines 1 through 7 above, total the amounts of those lines here. Otherwise, record the number from line 150 of your most recent federal income tax return)</i> | = | \$0.00 |
| Adjustments to income | | | |
| 9 | Subtract union and professional dues | - | |
| 10 | Adjustments in accordance with Schedule III of the Guidelines per line 8 of Schedule B (attached) – see Note 2 | + | \$0.00 |
| 11 | Child support guidelines income for basic child support <i>(line 8 as adjusted by lines 9 and 10)</i> | = | \$0.00 |

| CHILD SUPPORT GUIDELINE INCOME TO DETERMINE SPECIAL EXPENSES | | | |
|---|---|---|--------|
| | Child support guideline income (from line 11 of this table) | + | \$0.00 |
| 12 | Add spousal support received from the other party to the family law case | + | |
| 13 | Subtract spousal support paid to the other party to the family law case | - | |
| 14 | Add Universal Child Care Benefits relating to children for whom special or extraordinary expenses are sought | + | |
| 15 | Child support guidelines income to determine special expenses <i>(line 11 as adjusted by lines 12, 13 and 14)</i> | = | \$0.00 |

| INCOME TO BE INCLUDED FOR SPOUSAL OR PARENTAL SUPPORT CLAIM | | | |
|--|---|---|--------|
| | Child support guideline income (from line 11 of this table) | + | \$0.00 |
| 16 | Total child support received | + | |
| 17 | Social assistance received for other members of household | + | |
| 18 | Child Tax Benefit and BC Family Bonus | + | |
| 19 | Total income to be used for a spousal or parental support claim <i>(line 11 plus lines 16, 17 and 18)</i> | = | \$0.00 |

- Note:
- You must complete Schedule A of this Form and include, at line 7 above, the total income recorded at line 11 of Schedule A, if you expect to receive income this year from any of the following sources:

| | |
|---|--|
| (a) taxable dividends from Canadian corporations; | (e) registered retirement savings income; |
| (b) net partnership income (limited or non-active partners only); | (f) self-employment income; |
| (c) rental income; | (g) any other taxable income that is not included in paragraphs (a) to (f) or in lines 1 to 5 of Schedule A. |
| (d) taxable capital gains; | |
 - If there are any adjustments as set out in Schedule III of the child support guidelines that apply to you, you must
 - complete Schedule B of this Form, and
 - include at line 10 above, the amount recorded at line 8 of that completed Schedule B.

PART 2 – EXPENSES

| | Monthly |
|--|----------------|
| Compulsory deductions | |
| CPP contributions | |
| EI premiums | |
| Income Taxes | |
| Employee pension contributions | |
| Other (specify) | |
| | |
| Compulsory Deductions Sub-total | \$0.00 |
| Housing | |
| Rent or mortgage | |
| Property taxes | |
| Property insurance | |
| Water, sewer, garbage | |
| Strata fees | |
| House repairs and maintenance | |
| Other (specify) | |
| | |
| Housing Sub-total | \$0.00 |
| Utilities | |
| Heat and electricity | |
| Telephone | |
| Cable TV | |
| Other (specify) | |
| | |
| Utilities Sub-total | \$0.00 |
| Household expenses | |
| Food | |
| Household supplies | |
| Meals outside the home | |
| Furnishings and equipment | |
| Other (specify) | |
| | |
| Household expenses Sub-total | \$0.00 |
| Transportation | |
| Public transit, taxis | |
| Gas and oil | |
| Car insurance and license | |
| Parking | |
| Repairs and maintenance | |
| Lease payments | |
| Other (specify) | |
| | |
| Transportation Sub-total | \$0.00 |
| Other | |
| Charitable donations | |
| Vacation | |
| Pet care | |
| Newspapers, publications | |
| Other (specify) | |

| | | |
|---|--|---------------|
| | | |
| | Other Sub-total | \$0.00 |
| Health | | |
| MSP premiums | | |
| Extended health premiums | | |
| Dental plan premiums | | |
| Health care (net of coverage) | | |
| Drugs (net of coverage) | | |
| Dental care (net of coverage) | | |
| Other (specify) | | |
| | Health Sub-total | \$0.00 |
| Personal | | |
| Clothing | | |
| Hair care | | |
| Toiletries, cosmetics | | |
| Education (specify) | | |
| Life insurance | | |
| Dry cleaning/laundry | | |
| Entertainment/recreation | | |
| Gifts | | |
| Other (specify) | | |
| | Personal Sub-total | \$0.00 |
| Children | | |
| Child care | | |
| Clothing | | |
| Hair care | | |
| School fees and supplies | | |
| Entertainment/recreation | | |
| Activities and lessons | | |
| Gifts | | |
| Insurance | | |
| Other (specify) | | |
| | Children Sub-total | \$0.00 |
| Savings | | |
| RRSP | | |
| RESP | | |
| Other (specify) | | |
| | Savings Sub-total | \$0.00 |
| Support payments to others (specify) | | |
| | | |
| | | |
| | Support payments to others Sub-total | \$0.00 |
| Debt payments (specify) | | |
| | | |
| | | |
| | Debt payments Sub-total | \$0.00 |
| | TOTAL MONTHLY EXPENSES | \$0.00 |
| | TOTAL ANNUAL EXPENSES | \$0.00 |
| | <i>(multiply TOTAL MONTHLY EXPENSES BY 12)</i> | |

PART 3 – PROPERTY

ASSETS

| | | |
|---|----------------------|---------------|
| 1. Real Estate | | |
| <ul style="list-style-type: none"> • Attach a copy of the most recent assessment notice for any property that you own or in which you have an interest. • Provide details, including address or legal description and nature of interest, of any interest you have in land, including leasehold interests and mortgages, whether or not you are registered as owner. • Record the estimated market value of your interest without deducting encumbrances or costs of disposition. (Record encumbrances under DEBTS below.) | | |
| Details | Date Acquired | Value |
| | | |
| | | |
| Real estate Sub-total | | \$0.00 |
| 2. Vehicles | | |
| <ul style="list-style-type: none"> • List cars, trucks, motorcycles, trailers, motor homes, boats, etc. | | |
| | | |
| | | |
| Vehicles Sub-total | | \$0.00 |
| 3. Financial assets | | |
| <ul style="list-style-type: none"> • List savings and chequing accounts, term deposits, GIC's, stocks, bonds, Canada Savings Bonds, mutual funds, insurance policies (indicate beneficiaries), accounts receivable, etc. • Record account number and name of institution where accounts are held. | | |
| | | |
| | | |
| Financial assets Sub-total | | \$0.00 |
| 4. Pensions and RRSP's | | |
| <ul style="list-style-type: none"> • Record name of institution where accounts are held, name and address of pension plan and pension details. | | |
| | | |
| Pensions and RRSP's Sub-total | | \$0.00 |
| 5. Business Interests | | |
| <ul style="list-style-type: none"> • List any interest you hold, directly or indirectly, in any unincorporated business, including partnerships, trusts and joint ventures. • List any interests you hold in incorporated businesses. • Record the name and address of the company. | | |
| | | |
| Business interests Sub-total | | \$0.00 |
| 6. Other | | |
| <ul style="list-style-type: none"> • Include precious metals, collections, works of art and any jewellery or household items of extraordinary value. • Include location of safety deposit boxes. | | |
| | | |
| Other Sub-total | | \$0.00 |
| TOTAL | | \$0.00 |

DEBTS

Show your debts & other liabilities, whether arising from personal or business dealings, by category, such as mortgages, charges, liens, notes, credit cards, accounts payable and tax arrears. Include contingent liabilities such as guarantees and indicate that they are contingent.

| Secured Debt Details <i>(list mortgages and other secured debts)</i> | Date Incurred | Amount |
|---|----------------------|---------------|
| | | |
| | | |
| | | |
| Secured debts Sub-total | | \$0.00 |
| Unsecured Debt Details <i>(list bank loans, personal loans, credit cards and other unsecured debts)</i> | | |
| | | |
| | | |
| | | |
| Unsecured debts Sub-total | | \$0.00 |
| TOTAL | | \$0.00 |

DISPOSAL OF PROPERTY

(List all property disposed of during the 2 years preceding this statement or, if the parties married within that 2 year period, since the date of marriage.)

| Description <i>(describe the property disposed of)</i> | Date of Disposal <i>(month, day, year)</i> | Value |
|--|--|---------------|
| | | |
| | | |
| | | |
| Total | | \$0.00 |

PART 4 – SPECIAL OR EXTRAORDINARY EXPENSES

Note:

1. Provide a separate statement under this Part 4 for each child for whom a claim is made.
2. To calculate a net amount, subtract, from the gross amount, subsidies, benefits, income tax deductions or credits relating to the expense.

| Name of child: | Annual Gross | Annual Net | Monthly Gross | Monthly Net |
|---|---------------------|-------------------|----------------------|--------------------|
| Child care expense | | | | |
| Medical/dental insurance premiums attributable to child | | | | |
| Health related expenses that exceed insurance reimbursement by at least \$100 | | | | |
| Extraordinary expenses for primary or secondary school | | | | |
| Post secondary education expenses | | | | |
| Extraordinary extracurricular expenses <i>(list)</i> | | | | |
| | | | | |
| | | | | |
| Subtract contributions from child | | | | |
| Total | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

| Name of child: | Annual Gross | Annual Net | Monthly Gross | Monthly Net |
|---|---------------|---------------|---------------|---------------|
| Child care expense | | | | |
| Medical/dental insurance premiums attributable to child | | | | |
| Health related expenses that exceed insurance reimbursement by at least \$100 | | | | |
| Extraordinary expenses for primary or secondary school | | | | |
| Post secondary education expenses | | | | |
| Extraordinary extracurricular expenses <i>(list)</i> | | | | |
| | | | | |
| Subtract contributions from child | | | | |
| Total | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

| Name of child: | Annual Gross | Annual Net | Monthly Gross | Monthly Net |
|---|---------------|---------------|---------------|---------------|
| Child care expense | | | | |
| Medical/dental insurance premiums attributable to child | | | | |
| Health related expenses that exceed insurance reimbursement by at least \$100 | | | | |
| Extraordinary expenses for primary or secondary school | | | | |
| Post secondary education expenses | | | | |
| Extraordinary extracurricular expenses <i>(list)</i> | | | | |
| | | | | |
| Subtract contributions from child | | | | |
| Total | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

| Name of child: | Annual Gross | Annual Net | Monthly Gross | Monthly Net |
|---|---------------|---------------|---------------|---------------|
| Child care expense | | | | |
| Medical/dental insurance premiums attributable to child | | | | |
| Health related expenses that exceed insurance reimbursement by at least \$100 | | | | |
| Extraordinary expenses for primary or secondary school | | | | |
| Post secondary education expenses | | | | |
| Extraordinary extracurricular expenses <i>(list)</i> | | | | |
| | | | | |
| Subtract contributions from child | | | | |
| Total | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

| Name of child: | Annual Gross | Annual Net | Monthly Gross | Monthly Net |
|---|---------------|---------------|---------------|---------------|
| Child care expense | | | | |
| Medical/dental insurance premiums attributable to child | | | | |
| Health related expenses that exceed insurance reimbursement by at least \$100 | | | | |
| Extraordinary expenses for primary or secondary school | | | | |
| Post secondary education expenses | | | | |
| Extraordinary extracurricular expenses <i>(list)</i> | | | | |
| | | | | |
| Subtract contributions from child | | | | |
| Total | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

| Name of child: | Annual Gross | Annual Net | Monthly Gross | Monthly Net |
|---|---------------|---------------|---------------|---------------|
| Child care expense | | | | |
| Medical/dental insurance premiums attributable to child | | | | |
| Health related expenses that exceed insurance reimbursement by at least \$100 | | | | |
| Extraordinary expenses for primary or secondary school | | | | |
| Post secondary education expenses | | | | |
| Extraordinary extracurricular expenses <i>(list)</i> | | | | |
| | | | | |
| Subtract contributions from child | | | | |
| Total | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

| | | |
|---|----------|---------------|
| Total Gross Annual Special or Extraordinary Expenses for all children | A | \$0.00 |
| Total annual change in value of applicable subsidies and/or benefits <i>(including Canada Child Tax Benefit and B.C. Family Bonus)</i> related to the Special or Extraordinary Expenses | -B | |
| Total annual change in income tax deductions and/or credits related to the Special or Extraordinary Expenses | -C | |
| Total Net Annual Special or Extraordinary Expenses for all children (A-B-C) | = | \$0.00 |
| Total Net Monthly Special or Extraordinary Expenses for all children (Annual / 12) | | \$0.00 |

PART 5 – UNDUE HARDSHIP

1. Responsibility for unusually high debts reasonably incurred to support the family prior to separation or in order to earn a living

| Owed to: | Terms of debt: | Monthly Amount |
|----------|----------------|----------------|
| | | |
| | | |
| | Total | \$0.00 |

2. Unusually high expenses for exercising access to a child

| Details of expense | Monthly Amount |
|--------------------|----------------|
| | |
| Total | \$0.00 |

3. Legal duty under a court order or separation agreement to support another person

| Name of person | Relationship | Nature of duty | Amount |
|----------------|--------------|----------------|---------------|
| | | | |
| Total | | | \$0.00 |

4. Legal duty to support a child, other than a child for whom support is claimed in this application, who is

(a) under age 19, or

(b) 19 or older but unable to support himself or herself because of illness, disability or other cause

| Name of person | Relationship | Nature of duty | Amount |
|----------------|--------------|----------------|---------------|
| | | | |
| Total | | | \$0.00 |

5. Legal duty to support a person who is unable to support himself or herself because of illness or disability

| Name of person | Relationship | Nature of duty | Amount |
|----------------|--------------|----------------|---------------|
| | | | |
| Total | | | \$0.00 |

6. Other undue hardship circumstances (provide full particulars)

PART 6 – INCOME OF OTHER PERSONS IN HOUSEHOLD

| Name of Person | Annual Income |
|----------------|---------------|
| | |
| Total | |
| \$0.00 | |